

FUNDING REQUIREMENTS

Cheryl Sallis

From: ndlscitymgr [ndlscitymgr@citlink.net]
Sent: Monday, September 14, 2015 6:41 PM
To: Cheryl Sallis
Subject: FW: FP layouts
Attachments: Service Zone FP Layout.docx

Sent from Yahoo Mail for iPhone

----- Begin Forwarded Message -----

From: Chamberlin, John
Date: Sep 14, 2015, 5:25:28 PM
To:
Subject: FP layouts

FP-5 just went to roughly \$143 per parcel

Service Zone FP-1 Red Mountain special tax was originally approved by the Board of Supervisors in December 1964 (originally under CSA 30 Zone FP-1). Service Zone FP-1 provides fire protection services to the community of Red Mountain and is funded by a voter approved special tax not to exceed \$332 per parcel, which was approved in March 1985. The current special tax rate is \$171 per parcel. For 2012-13, the parcel count was 72, and the actual requirements and sources were \$12,141 and \$10,390, respectively. Parcel count for 2013-14 is 72 parcels and special tax revenue budgeted for 2013-14 is \$6,851 which is reduced for delinquent parcels. San Bernardino County Fire Protection District provides fire protection services to Service Zone FP-1 through a contract with the Kern County Fire Department.

FP-1 Red Mountain (FP1)	Per Parcel	Count	Required	Sources	Transfers out	Fund Bal
2012-13 (Actual)	171.00	72	12,141	10,390	0	(1,752)
2013-14 (Adopted Budget)	171.00	72	6,851	6,851	0	0

Service Zone FP-2 Windy Acres special tax was originally approved in January 1985 by the Board of Supervisors (originally under CSA 70 Zone FP-2). Service Zone FP-2 provides fire protection services to the community of Windy Acres and is funded by a voter approved special tax not to exceed \$407 per parcel, which was approved in June 1991. The current special tax rate is \$80 per parcel. For 2012-13, the parcel count was 117, and the actual requirements and sources were \$9,012 and \$8,980, respectively. Parcel count for 2013-14 is 117 parcels and special tax revenue budgeted for 2013-14 is \$7,359 which is reduced for delinquent parcels.

San Bernardino County Fire Protection District provides fire protection services to Service Zone FP-2 through a contract with the Kern County Fire Department.

FP-2 Windy Acres (FP2)	Per Parcel	Count	Required	Sources	Transfers out	Fund Bal
2012-13 (Actual)	80.00	117	9,012	8,980	0	(10,032)
2013-14 (Adopted Budget)	80.00	117	7,359	7,359	0	0

Service Zone FP-3 El Mirage special tax was originally approved by the Board of Supervisors in March 1987 (originally under CSA 38 N Zone FP-3). Service Zone FP-3 provides fire protection services to the community of El Mirage and is funded by a voter approved special tax which was approved in March 1987 for \$9.00 per parcel with no approved annual inflationary rate. The current special tax rate is \$9 per parcel. For 2012-13, the parcel count was 3,564, and the actual requirements and sources were \$29,399 and \$34,385, respectively. Parcel count for 2013-14 is 3,562 and special tax revenue budgeted for 2013-14 is \$31,823 which is reduced for delinquent parcels. Services are provided through Fire Stations #11 and #322.

FP-3 El Mirage (FP3)	Per Parcel	Count	Required	Sources	Transfers out	Fund Bal
2012-13 (Actual)	9.00	3,564	29,399	34,385	(30,986)	0
2013-14 (Adopted Budget)	9.00	3,562	32,922	31,823	(30,974)	0

Service Zone FP-4 Wonder Valley special tax was originally approved by the Board of Supervisors in August 1972 (originally under CSA 70 M Zone FP-4). Service Zone FP-4 provides fire protection services to the community of Wonder Valley and is funded by a voter approved special tax of \$30 per parcel which was approved in June 2005 with an annual 1.5% cost of living increase. For 2012-13, the parcel count was 4,665, and the actual requirements and sources were \$382,686 and \$159,397, respectively. The current special tax rate is \$32.80 per parcel. Parcel count for 2013-14 is 4,634 and special tax revenue budgeted for 2013-14 is \$154,197 which is reduced for delinquent parcels. Services are provided through Fire Station #45.

FP-4 Wonder Valley (FP4)	Per Parcel	Count	Required	Sources	Transfers out	Fund Bal
2012-13 (Actual)	32.32	4,665	382,686	159,397	0	5,336
2013-14 (Adopted)	32.80	4,634	342,157	154,197	0	0

Service Zone FP-5 Helendale/Silver Lakes special tax was originally approved by the Board of Supervisors in April 2006 (originally under CSA 70 Zone FP-5). Service Zone FP-5 provides for fire protection and paramedic staffing services to the community of Helendale/Silver Lakes and is funded by a voter approved special tax which was approved in June, 2006 for \$117 per parcel and includes an annual cost of living increase of up to 3%. The current special tax is \$135.65 per parcel. For 2012-13, the parcel count was 7,650, and the actual requirements and sources were \$1,492,861 and \$980,644, respectively. Parcel count for 2013-14 is 7,661 and special tax revenue budgeted for 2013-14 is \$983,430 which is reduced for delinquent parcels. Services are provided through Fire Station #4.

FP-5 Helendale/Silver Lakes (FP5)	Per Parcel	Count	Required	Sources	Transfers out	Fund Bal
2012-13 (Actual)	131.71	7,650	1,492,861	980,644	(972,567)	0
2013-14 (Adopted Budget)	135.65	7,661	1,818,133	983,430	(967,665)	0

Service Zone FP-6 Havasu Lake special tax was originally approved by the Board of Directors of the San Bernardino County Fire Protection District in February 2009. This was the first new service zone created after the County Fire reorganization. Service Zone FP-6 provides fire protection services to the community of Havasu Lake and is funded by a voter approved special tax for \$113 per parcel which was approved in May 2009 with an annual 3% cost of living increase. For 2012-13, the parcel count was 1,342, and the actual requirements and sources were \$167,373 and \$162,122, respectively. The current special tax rate is \$120.40 per parcel. Parcel count for 2013-14 is 1,345 and special tax revenue budgeted for 2013-14 is \$154,582, which is reduced for delinquent parcels. Services are provided through Fire Station #18.

FP-6 Havasu Lake (FP6)	Per Parcel	Count	Required	Sources	Transfers out	Fund Bal
2012-13 (Actual)	116.90	1,342	167,373	162,122	(141,896)	0
2013-14 (Adopted)	120.40	1,345	233,081	154,582	(141,627)	0

**REPORT/RECOMMENDATION TO THE BOARD OF DIRECTORS
OF SAN BERNARDINO COUNTY, CALIFORNIA
SAN BERNARDINO COUNTY FIRE PROTECTION DISTRICT
AND RECORD OF ACTION**

98

March 17, 2009

**FROM: PAT A. DENNEN, Fire Chief/Fire Warden
San Bernardino County Fire Protection District**

**SUBJECT: PUBLIC HEARING TO CONSIDER PROCEEDING WITH THE FORMATION OF
SERVICE ZONE FP-6 (HAVASU LAKE) AND CALLING FOR A SPECIAL TAX
ELECTION FOR INCREASED FIRE AND EMERGENCY MEDICAL SERVICES**

RECOMMENDATION(S)

1. Conduct a public hearing to consider proceeding with the formation of Service Zone FP-6 (Havasu Lake) for the purpose of providing the Havasu Lake residents with an increased level of fire and emergency medical services.
2. Authorize the San Bernardino County Fire Protection District (County Fire) to conduct a special tax mailed ballot election to establish a special tax in the amount of \$113.49 per parcel, per year, beginning with the 2009-10 fiscal year, including an annual cost of living increase, not to exceed 3%, to provide financing for the increased level of fire and emergency medical services proposed within the boundaries of Service Zone FP-6 (Havasu Lake).

(Affected Districts: First)

(Presenter: Pat A. Dennen, Fire Chief/Fire Warden, 387-5948)

BACKGROUND INFORMATION

On February 24, 2009, the Board of Directors (Board) of County Fire (Agenda Item No. 67) adopted a Resolution declaring its intent to form Service Zone FP-6 (Havasu Lake) for the purpose of providing the Havasu Lake residents with an increased level of fire and emergency medical services. The Board also set a public hearing for today's date to hear testimony of all interested parties for or against the formation of Service Zone FP-6.

Approval of Recommendation No. 1 will conduct a public hearing to consider proceeding with the formation of Service Zone FP-6, for the purpose of enabling the service zone to obtain additional financing for increased fire and emergency medical services.

Approval of Recommendation No. 2 will authorize a special tax election, and a ballot will be sent to each of the registered voters within the proposed boundary of the FP-6 (Havasu Lake) service zone. If at least two-thirds of the registered voters who return their ballots approve the special tax, then County Fire will return to the Board to request formation of Service Zone FP-6 and authorize the placement of \$113.49 per parcel special tax on the 2009-10 tax roll.

County Fire Station No. 118, which is located in the South Desert Regional Service Zone, currently provides fire and emergency medical services to the community of Havasu Lake. These services are currently funded through a share of general property taxes. The citizens of the Havasu Lake area that are serviced by the South Desert Regional Service Zone have requested that an election be conducted to determine if registered voters in their area would be in favor of approving a new special tax to fund an increase in fire and emergency medical services.

The South Desert Regional Service Zone currently receives \$116,000 per year in property tax revenues from within the Havasu Lake area, and appropriates \$127,040 per year for salaries, benefits and services/supplies to operate Fire Station No. 118. Of this amount, ~~\$91,045 funds~~ two (2) paid per call firefighters (PCFs) per 10-hour day for 7 days a week which includes one (1) PCF captain ~~8 hours a week; and \$36,000 funds~~ services/supplies, use of vehicles and indirect overhead consisting of command and support charges.

The purpose of the formation of Service Zone FP-6 (Havasu Lake) would be to obtain the financing for increased fire and emergency medical services to support County Fire Station No. 118 through a proposed special tax to be levied against parcels within the boundaries of Service Zone FP-6. If a special tax of ~~\$113.49 per parcel (1,300 parcels)~~ is approved, Service Zone FP-6 would receive approximately \$135,000 annually (an amount adjusted for delinquencies) in special tax revenues to augment the existing \$116,000 share of property tax revenue, thereby resulting in a total annual revenue of \$251,000 to finance the existing and increased level of fire and emergency medical services to the community of Havasu Lake and surrounding areas from Fire Station No. 118.

The \$135,000 in special tax revenue will provide the two (2) PCFs 12 hours a day for 7 days a week, an increase of 2 hours per day coverage; and one (1) PCF captain 8 hours a day for 5 days a week, an increase of 20 hours per week coverage. The special tax funds will also be used to fund additional ~~services/supplies needs that will result from the increased staffing and equipment at the station.~~ The special tax would include a provision for an annual cost of living increase, not to exceed 3%, which will ensure Service Zone FP-6 can continue this level of fire and emergency medical services in the future.

FINANCIAL IMPACT

County Fire will pay for all administration costs including mailed ballot and overhead costs (estimated at \$8,000) from the FY 2008-09 County Fire South Desert Regional Service Zone operating budget (FSZ-610-1000); however, County Fire anticipates receiving an \$8,000 donation from the Havasu Lake Fire Department Tax Assessment Committee to offset these costs.

If the mailed ballot election for increased fire and emergency medical services special tax is successful and the service zone formed, an operating budget would be developed for Service